Long Term Financial Planning: Foundation

Harrison Hot Springs, BC - August 27, 2013

MFABC
Municipal Finance Authority of BC

The goal of Long Term Financial Planning (LTFP) is to chart a path to financial sustainability and is a critical function within local government, which requires strong leadership from the finance department. This workshop will give participants an overview of LTFP and discuss the Five Pillars that support LTFP and help develop an action plan of how to proceed.

WORKSHOP OBJECTIVES:

This seminar will explore the fundamental characteristics of long term financial planning and the challenges presented within local government organizations. We will discuss the value and contribution of sound long term financial planning practices, the benefits of a implementing long term financial planning, and the resources required to assist you. You will gain an understanding of the LTFP process and the key components for successfully implementing in your organization. Finally, you will leave with valuable information and an action plan that will help guide you through the process.

WHO SHOULD ATTEND:

Senior Financial Officers, Administrators, Planners and Engineers who are interested in building a long-term financial plan for their organization.

BENEFITS OF ATTENDING:

Participants will discuss and gain a grounding in the following:

- What is long term financial planning and how you can lead the organization through the process?
- What are the Five pillars that support sound long-term financial planning process.
- Developing an action plan to guide implementation of long term financial planning in your organization.

These topics will be presented in a one-day session utilizing a mix of presentation and group discussion.

ABOUT THE WORKSHOP LEADER:

Sam Weller has a wealth of experience in local government finance. He joined the City of Langley in 1978, and subsequently worked for the City of Richmond, the District of Sechelt and the City of Victoria. During this time he was an active member of the GFOA, serving on the Board from 1995 to 2001. He is a member of the Institute of Chartered Accountants of British Columbia, and he holds a Masters of Business Administration from City University in Seattle, Washington. Sam teaches Finance courses at UVic's School of Public Administration. He has been Executive Director of the GFOA of BC since 2006.

Workshop Location & Date

Tuesday, August 27, 2013
Harrison Hot Springs Resort
100 Esplanade Avenue
Harrison Hot Springs, BC
8:30 a.m. – 4:30 p.m.

Accommodations

Harrison Hot Springs Resort
100 Esplanade Avenue
Harrison Hot Springs, BC
1-866-638-5075
Ask for the GFOA Rate from $124/night

Registration Fees

Register here: **Registration Link**

$400 + GST or **$1000 + GST** for all 3 days

$200 + GST for members who have taken previously taken the Introduction or Foundation LTFP programs (please inquire)

Or register using PD points - 10 required for one day or 25 for all three days

Registration includes coffee, tea, muffins & lunch.

A maximum of 20 people will be allowed in the course; a minimum of 15 people are required to proceed.

This course provides 7 verifiable hours of training.
Check with your professional association to confirm that this qualifies for your personal CPD record.