

# Long Term Financial Planning: Forecasting and Modeling

Harrison Hot Springs, BC - August 28, 2013





Long Term Financial Planning (LTFP) is the corner stone of fiscal sustainability for local government, and requires sound financial forecasting to identify gaps and future issues. This workshop will guide participants through a forecasting and modeling exercise that is an integral part of undertaking LTFP in your organization.

#### **WORKSHOP OBJECTIVES:**

This seminar will assist participants in developing a basic profile for your community, and we will discuss how you can use this profile to raise awareness of the financial issues facing your community. Through hands on forecasting and modeling exercises you will start to identify gaps and issues that can be used to lead your organization to thinking through a longer term perspective when making decisions. You will leave with forecast and modeling tools and examples that can be used in your organization.

## WHO SHOULD ATTEND:

Senior Financial Officers, Administrators, Planners and Engineers who are interested in building a long-term financial plan for their organization.

## **BENEFITS OF ATTENDING:**

Participants will discuss and gain an understanding of the following:

- How to create a standard organizational profile.
- What are the basic assumptions required for financial forecasting?
- How to create a basic list of services that your organization currently provides.
- How to identify the financial gaps or issues facing your community?

These topics will be presented in a one-day session utilizing a mix of presentation and group discussion.

#### ABOUT THE WORKSHOP LEADER:

Janice Irwin is a CMA with over 20 years experience in local government. She has worked in many areas of municipal finance including property tax strategies, utility rate modeling, financial reporting, budgeting and financial planning, and has successfully led financial system planning and implementation projects. In her most recent position as Manager, Financial Services with the City of North Vancouver she was responsible for tangible capital asset accounting, corporate financial reporting and accounting, property tax and utility billing, and collections.

Janice is a past Board member of the GFOA of BC and has been involved in program development and teaching since 2008.

# Workshop Location & Date

Wednesday, August 28, 2013 Harrison Hot Springs Resort 100 Esplanade Avenue Harrison Hot Springs, BC 8:30 a.m. – 4:30 p.m.

#### **Accommodations**

Harrison Hot Springs Resort 100 Esplanade Avenue Harrison Hot Springs, BC 1-866-638-5075 Ask for the GFOA Rate from \$124/night

#### Registration Fees

Register here: Registration Link

**\$400 + GST** or **\$1000 + GST** for all 3 days

\$200 + GST - members who have taken the previous LTFP Day 2 program (please inquire)

Or register using PD points - 10 required for one day or 25 for all three days

Registration includes coffee, tea, muffins & lunch.

A maximum of 20 people will be allowed in the course; a minimum of 15 people are required to proceed.

This course provides 7 verifiable hours of training.

Check with your professional association to confirm that this qualifies for your personal CPD record.