



Kelowna, BC
May 29, 2012



Are you responsible for the property taxation function in your municipality? Do you have to administer tax policy and deal with the difficult taxation issues that come up? Taxation 101 is for front-line staff dealing with taxpayers. Taxation 201 is offered at GFOA Boot Camp for new finance officers. This workshop, Taxation 301, is for those responsible for the taxation function and those who deal with the more complex issues relating to assessments, tax rates and tax collection.

WORKSHOP OBJECTIVES:

The objectives of this workshop are to identify the issues involved in property taxation in British Columbia. It will give participants a framework and tools to address not only these issues; but those that may arise in the future.

WHO SHOULD ATTEND:

Finance Officers, Taxation Managers, those with overall responsibility for collecting property taxes in the municipality and staff who deal with more complex issues in the areas of assessment, calculations and collections.

BENEFITS OF ATTENDING:

Participants will leave the workshop with an understanding of the issues involved in assessing, calculating and collecting taxes in an average size municipality in British Columbia.

SPECIFIC TOPICS TO BE COVERED:

This course will cover:

- Assessment appeals
- Exemption programs
- Tax policy
- Tax calculation
- Local service area taxes
- Collection issues
- Current topics, like Industrial taxation and farm assessments

ABOUT THE WORKSHOP LEADER:

Doug Stein Doug has worked in municipal finance for over 25 years. He recently retired from his position as Manager of Revenue Services for the District of Saanich. Prior to that, he was Deputy Treasurer / Deputy Clerk for the District of Esquimalt. Doug has been very involved with the Collectors' Forum, is a GFOABC Life Member and a CMA (Certified Management Accountant).

Workshop Location & Date

May 29, 2012
Delta Grand Okanagan Resort
1310 Water Street
Kelowna, BC
8:30 a.m. – 4:30 p.m.

Accommodations

[Delta Grand Okanagan Resort](#)
Kelowna, BC
1-800-465-4651
Ask for GFOA BC Rate – from \$190/night

Registration Fees

Register here - www.civicinfo.bc.ca/event/tax301.asp

\$280 + HST – members

\$240 + HST – 2nd and 3rd participants from your municipality (limit of 3 per municipality)

Or register using PD points - 7 required for the 1st person/6 required for 2nd and subsequent

Registration includes coffee, muffins & lunch.

A maximum of 20 people will be allowed in the course; a minimum of 15 people are required to proceed.
Limit of 3 people from each municipality.

*This course provides 7 verifiable hours of training.
Check with your professional association to confirm that this qualifies for your personal CPD record.*